

## Portfolio Manager Quick Reference Guide

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Use this Quick Reference Guide to identify opportunities for energy efficiency improvements, track your progress over time, and verify results. IDENTIFY ENERGY EFFICIENCY PROJECTS Use Portfolio Manager to identify under-performing buildings to target for energy efficiency improvements and establish baselines for setting and measuring progress for energy efficiency improvement projects over time.

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1. Obtain an outline of the current portfolio in a single place 2. complete a portfolio delivery plan and monitor progress against it on a regular basis 3. Start tracking completed project performance compared to forecast 4. PortfolioReview the current portfolio and identify dependencies 5.

### *Management of Portfolios (MoP®) The 5 MoP® Principles The ...*

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ENERGY STAR Portfolio Manager User Support Resources: Portfolio Manager Website. To Create a Portfolio Manager Account: To create an account and get started with Portfolio Manager, visit [www.energystar.gov/benchmark](http://www.energystar.gov/benchmark) and click on the "Register" link on the right under the login prompt. Here you will also find the Benchmarking Starter Kit, which includes a Data Collection Worksheet, a Quick Reference Guide, and animated training on how to use Portfolio Manager.

### *Energy Star Resources for Portfolio Manager Users | ddoe*

ENERGY STAR® is the simple choice for energy efficiency. For more than 20 years, EPA's ENERGY STAR program has been America's resource for saving energy and protecting the environment.

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